

PMS – Resident Account Opening - Documents:

All documents should be self attested by the Applicant – each 4 sets required

- **1.** Passport size Photographs Photographs to be affixed on the Application and Signature to be affixed partially on the document and partially on the Photograph
- 2. Income Tax **P A N** Card Copy
- 3. Address proof Copy of Passport or Ration Card or Voters ID or telephone bill or bank statement (not less than 2 months old.)
 - Please note that Driving License is considered as Identity Proof.
- 4. A Cheque from Client's account for Rs.5000/- in favor of "HDFC Bank Ltd A/c.....(Name of the Client as per PAN Card)

For Joint accounts:

- Second holder's self attested ID and address proof each 4 sets required.
- Joint Address Declaration for Bank (attached)
- PMS Agreement and POA should be signed by both the Holders

Note:

- 1. On Page Number 50 of the PMS Application, the client should <u>add in his/her own hand</u> writing the following:
 - "I have understood the fees computation / charges structure".
- 2. If the client has an existing HDFC Bank account, all the applications should be filled in as per the name in the Existing HDFC Bank account and a copy of cancelled cheque leaf / statement to be furnished.